

AMERICAN SHIPBUILDING ASSOCIATION

Cynthia L. Brown, President

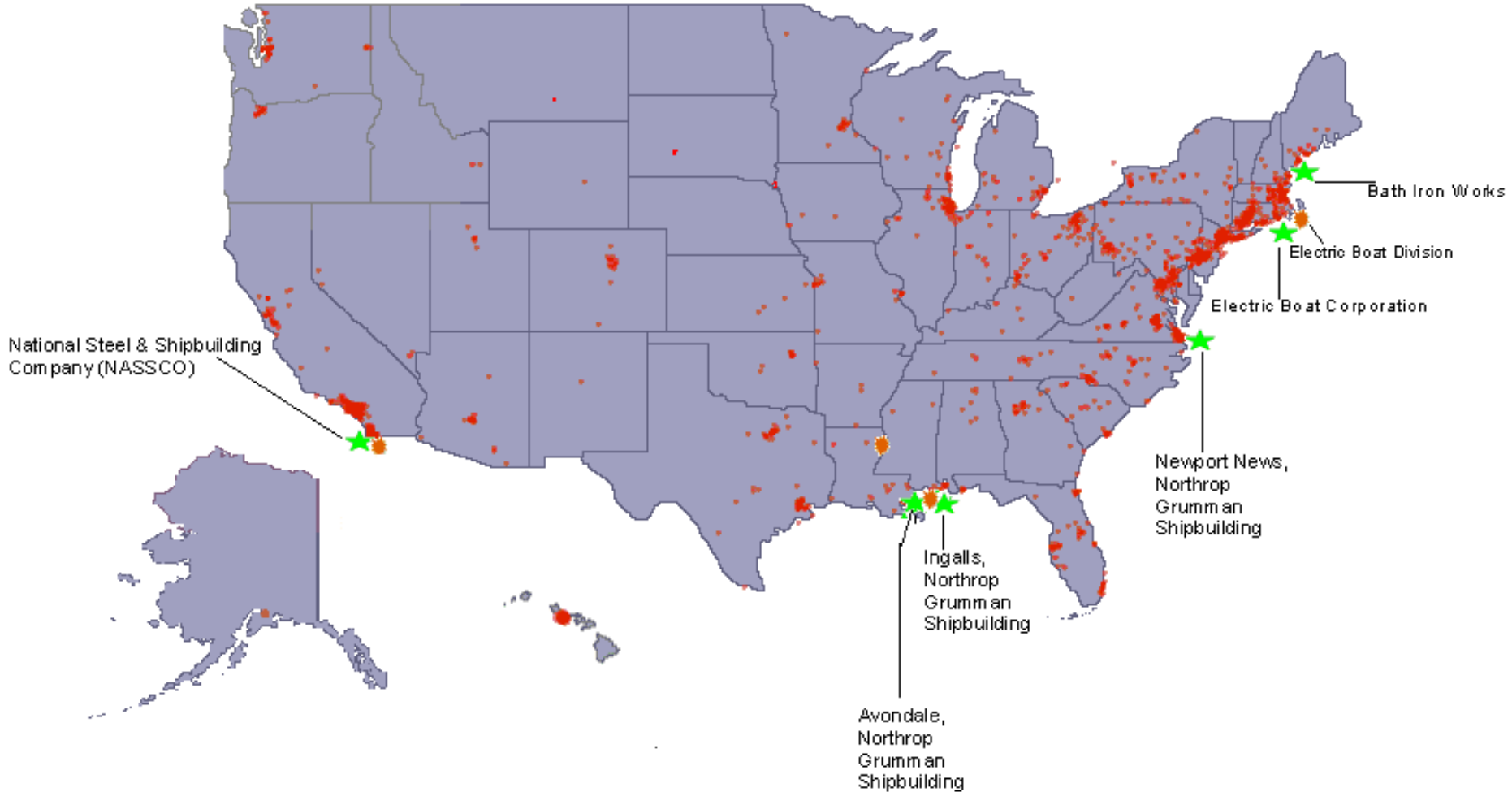


BUILDING SHIPS, BUILDING JOBS!

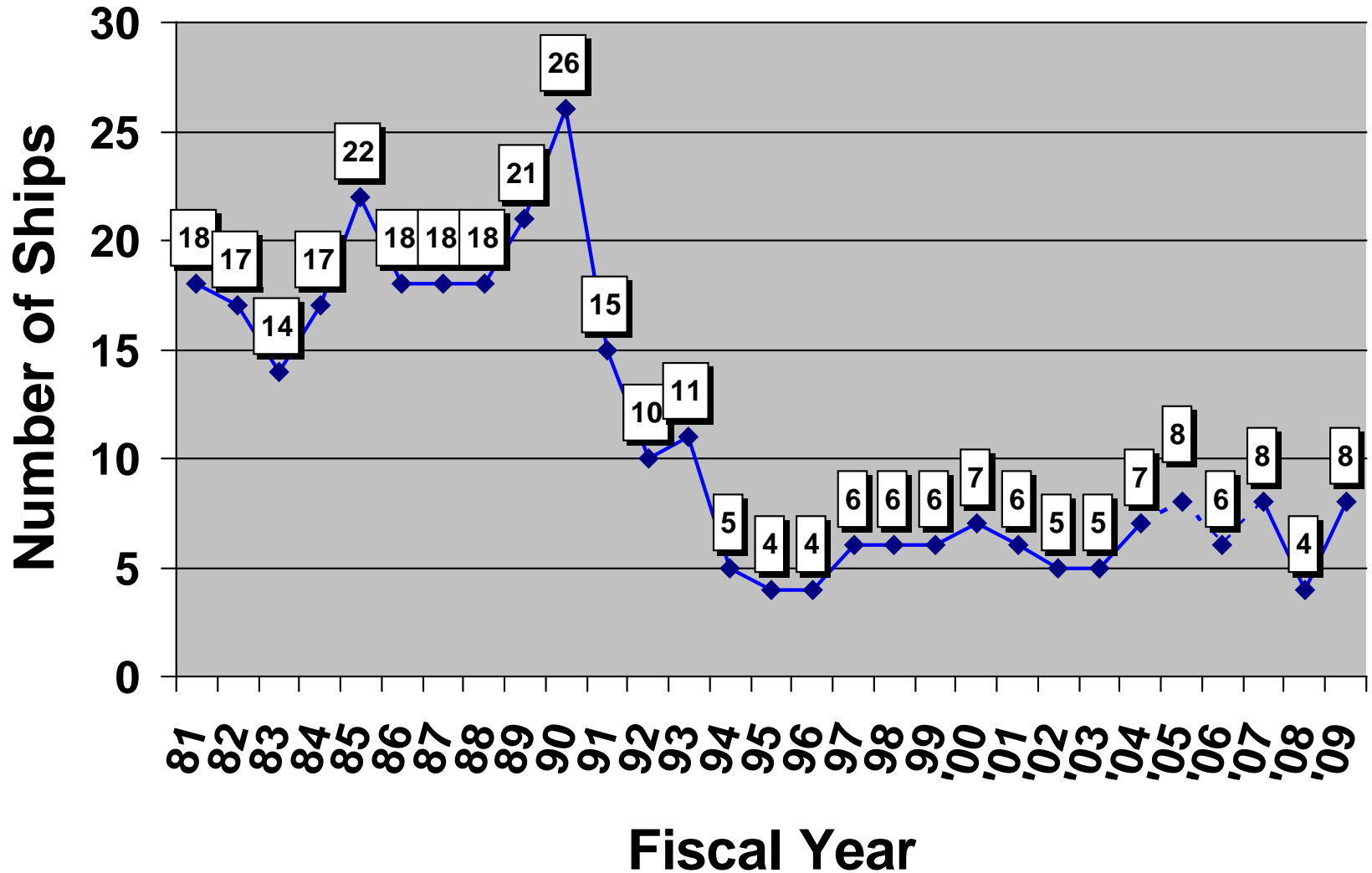




NATIONWIDE DISTRIBUTION of SHIPYARDS and SUPPLIERS



Annual Naval Ship Acquisition



FY 2010 Navy Shipbuilding

Program	Budget Request	House	Senate
CVN 78/79 Gerald R. Ford Class Aircraft Carrier	IF	IF	IF
SSN-774 Virginia Class Attack Submarine	1	1	1
DDG-51 Aleigh Burke Class Multi-Mission Destroyer	1	1	2
DDG-1000 Zumwalt Class Multi-Mission Destroyer	½ *	½ *	½ *
LPD-17 San Antonio Class Amphibious Transport Dock Ship	½ *	½ *	½ *
LHA-7 Amphibious Assault Ship	--	--	AP
LCS Littoral Combat Ship	3	4	2
JHSV Joint High Speed Vessel	1	2	1
T-AKE Combat Logistics Force Ship	2	2	1
TOTAL	8	10	7

★ Denotes Split Funding to Complete the DDG-1000 and LPD-17.

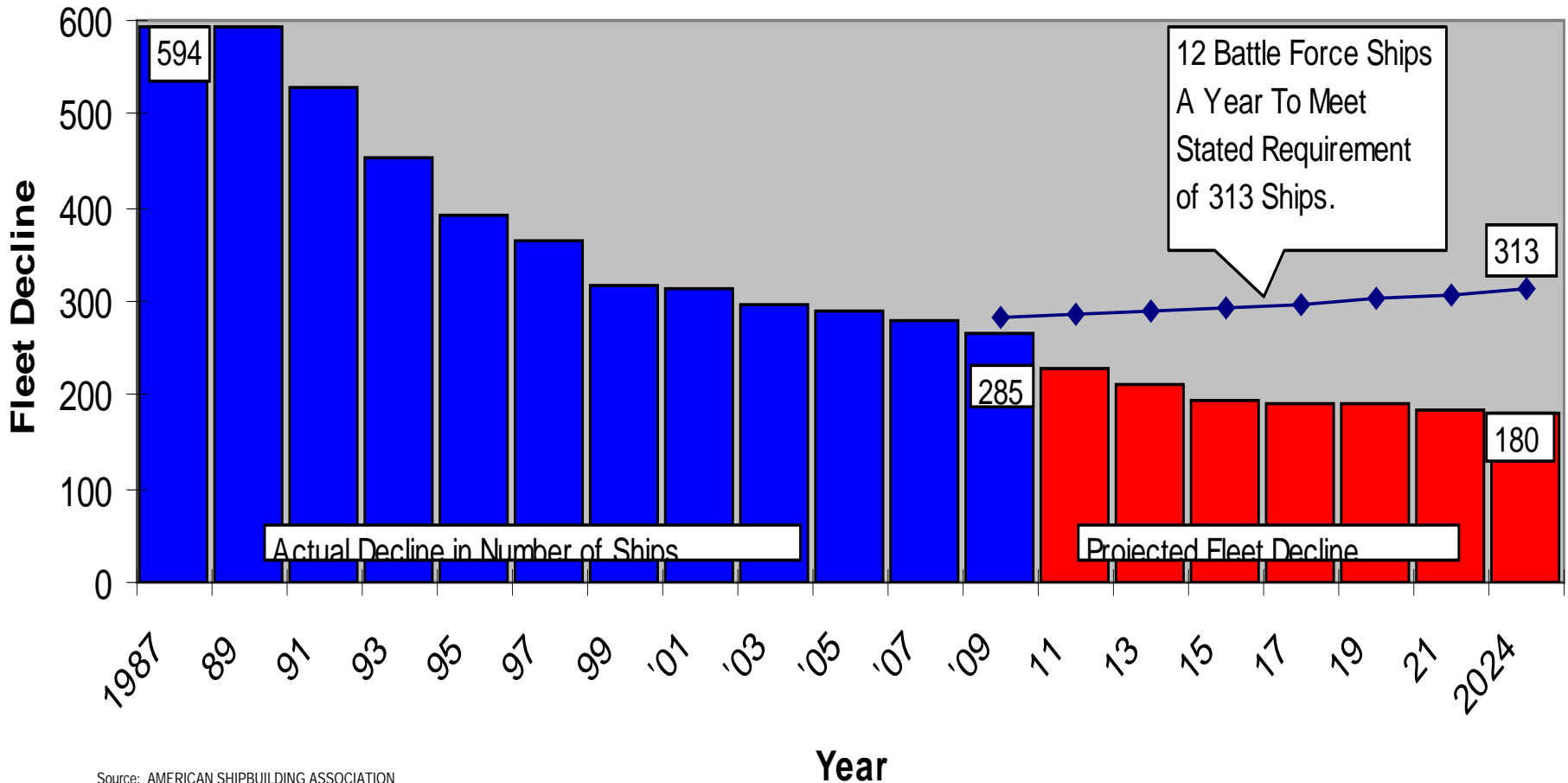
AP = Advance Procurement IF = Incremental Funding

Notional FY11 New Ship Construction Plan & Budget Requirement

PROGRAM	FY11 BUDGET	
CVN-21	IF	700.00
	AP	500.00
SSN-774	2)	4,500.00
	AP	1,900.00
DDG-51	2)	3,900.00
	AP	329.00
LPD-17	1)	1,700.00
LCS	2)	1,200.00
LHA-7 (SF)	1)	1,500.00
MPF MLP	1)	1,200.00
JHSV	1)	178.00
TOTAL	\$	17,607.00

Unilateral Navy Disarmament

12 Ships A Year Will Meet the Requirement



FUTURE IS UNCERTAIN

FY 2010 Coast Guard Cutters

(Dollars in Millions)

Surface Ships:	FY 2010 Request	House	Senate	Conference
National Security Cutter	281	281	389	389
Offshore Patrol	9.8	9.8	9.8	9.8
Replacement Patrol Boats/Fast Response Cutter	243	243	243	243
IDS Small Boats	3	3	3	3
Medium Endurance Cutter Sustainment	31	31	31	31
High Endurance Cutter Sustainment	0	0	8	4
Patrol Boats Sustainment	23	23	23	23
Polar Icebreaker Sustainment	0	0	27	27
Vessel Total	591	591	735	731

Coast Guard Vessel Requirements

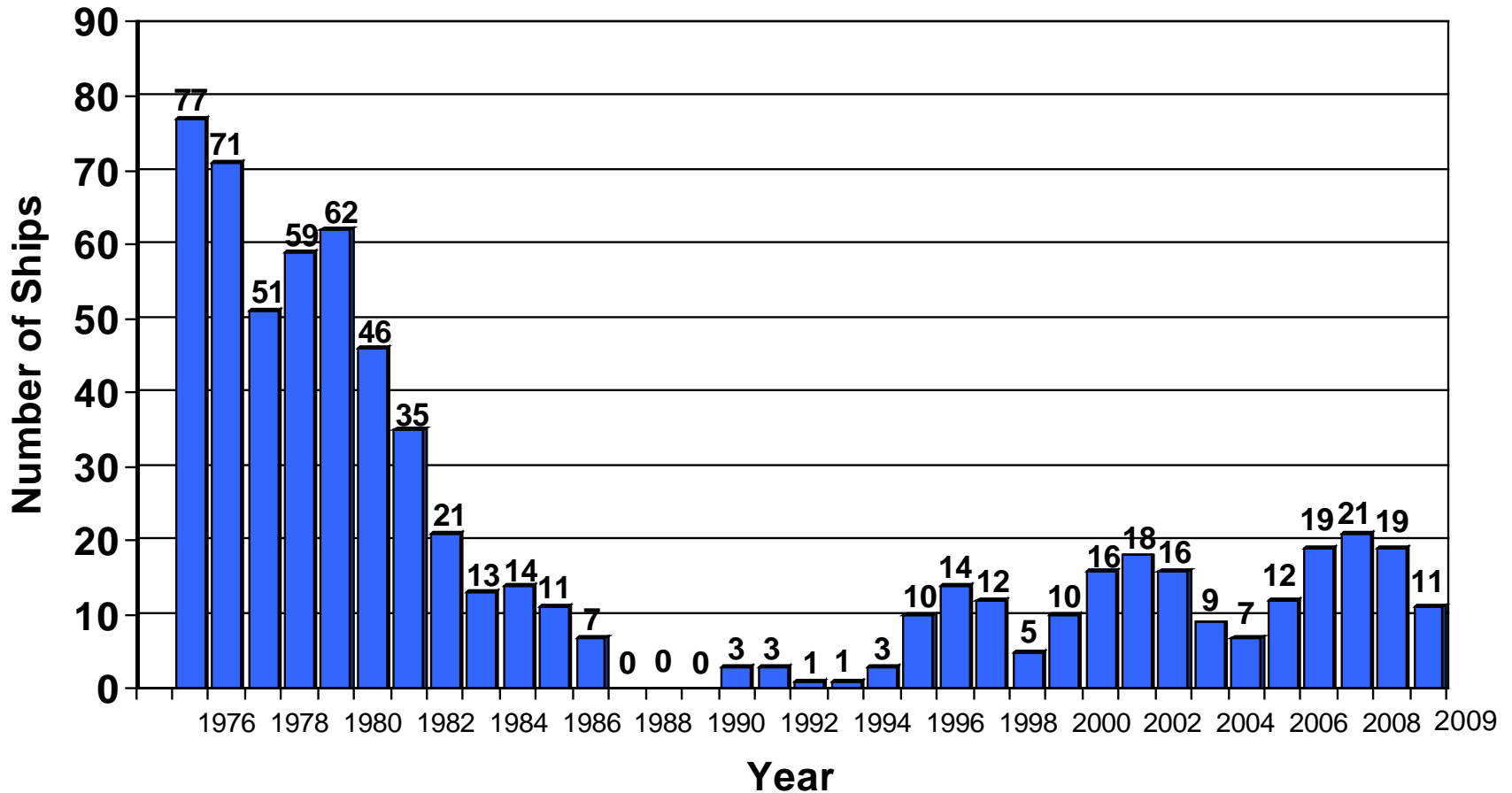
- 8 National Security Cutters
- 25 Offshore Patrol Cutters
- 58 Fast Response Cutters
- 75 Coastal Patrol Boats
- 180 Response Boats - Medium
- Polar Icebreakers – Replacements for the *Polar Sea* and *Polar Star*



COMMERCIAL SHIPBUILDING ORDERBOOK HISTORY

(As of October 2009)

SHIPS OF 1,000 GROSS TONS AND OVER



Commercial Shipbuilding

Title XI Ship Loan Guarantee Program

- The Title XI Ship Loan Guarantee Program is essential to providing U.S. ship owners with affordable financing rates, allowing them to place orders for new ships in America's shipyards.
- The Jones Act fleet of oceangoing ships averages more than 20 years. Replacement of the Jones Act oceangoing fleet is estimated at more than \$12B.



- \$60M is needed annually to satisfy the growing demand for affordable financing. \$60M will finance up to \$1.2B in new ship construction
- Roughly 13,000 shipyard jobs will be created and sustained with an annual \$60M in funding.

Ships Are Vital to America's Energy

- The useful life of an oil tanker is 20 years. The average age of a tanker in the Jones Act fleet is 19 years. Replacement ships are needed.



- The U.S. Department of Energy has set a goal that wind farms will provide 20% of America's energy. Specialty vessels will be needed for offshore wind farm construction and maintenance.

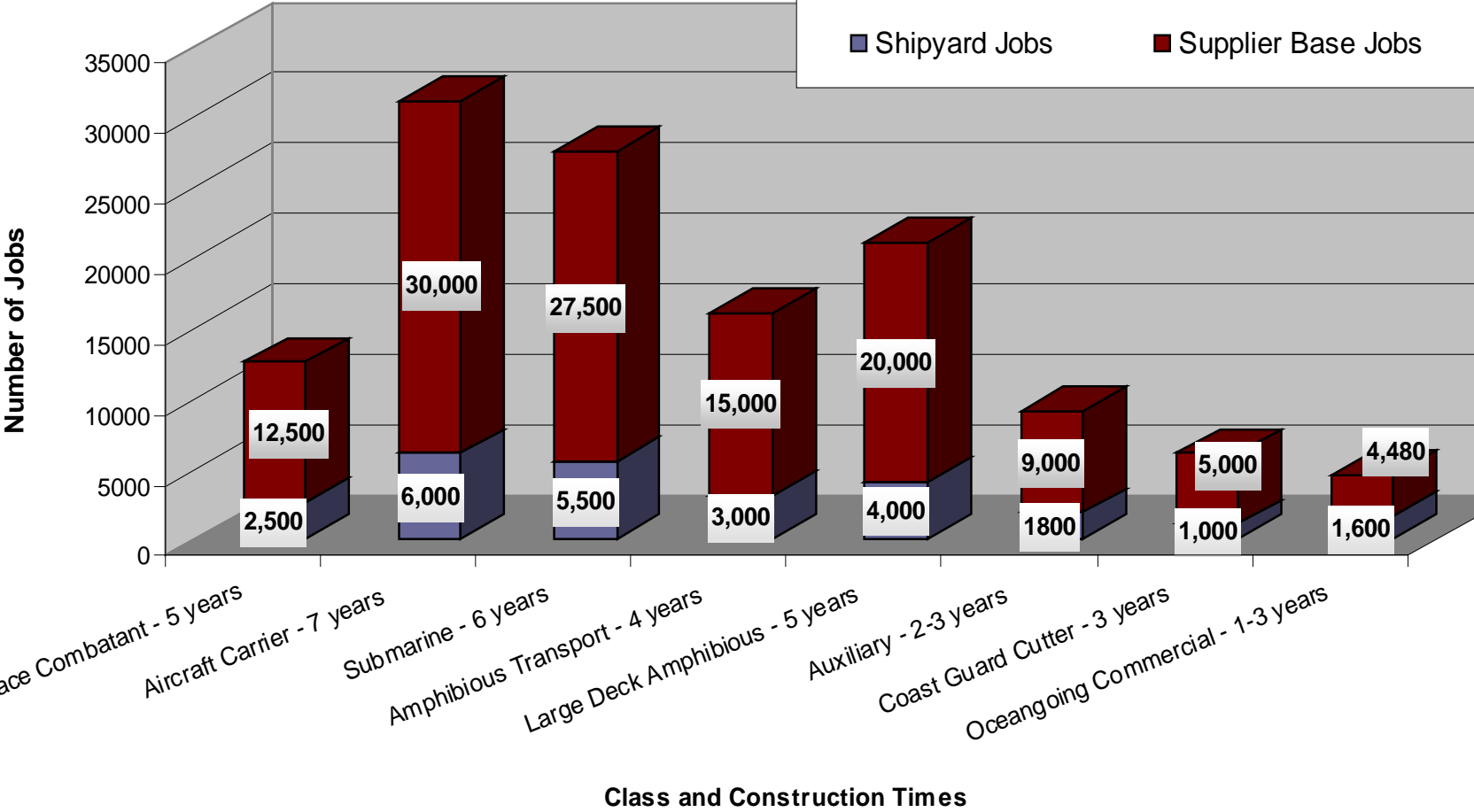


- An increase in liquefied natural gas (LNG) usage may drive demand for U.S.-built LNG tankers.



- As energy exploration in America's territorial waters and continental shelf increases, drill ships will be essential to exploring the deepwater regions.

Shipbuilding Jobs By Ship Type



Source: American Shipbuilding Association

BECOME A SEA POWER AMBASSADOR

The Sea Power Ambassador Program is a citizen grassroots coalition promoting:

Homeland and National Security,
The Sea Services that provide our security, and
A strong American Shipbuilding Industry to build the ships that defend our
freedom.

Make your voice heard with your elected representatives by becoming a
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